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PLEASE PROVIDE DETAILS if your TA/PA answers YES to the following questions

TA/PA INFORMATION

1. Are you, or someone you live with, a senior officer or director of a company whose shares are traded on an exchange quotation system or in over-the-counter (OTC) markets?

<input type="checkbox"/>	Yes	Company Name(s): _____
<input type="checkbox"/>	No	

2. Do you, or someone you live with, individually or as part of a group, own 10% or more of a public company?

<input type="checkbox"/>	Yes	Company Name: _____
<input type="checkbox"/>	No	

3. Do you have, or exercise authority over, any brokerage accounts with other financial institutions?

<input type="checkbox"/>	Yes	Financial Institution(s): _____
<input type="checkbox"/>	No	Account Type: _____ Account Type: _____

4. Do you have, or exercise authority over, any accounts with BMO InvestorLine?

<input type="checkbox"/>	Yes	Account #1: _____	Account #2: _____
<input type="checkbox"/>	No		

5. Do you have any financial interest in the Applicant's account(s)?

<input type="checkbox"/>	Yes	Account #1: _____	Account #2: _____
<input type="checkbox"/>	No		

6. Are you, or someone you live with, a Pro*?

<input type="checkbox"/>	Yes	If yes, please provide a letter of confirmation from the member firm's Compliance department authorizing you to be a TA/PA for this account.
<input type="checkbox"/>	No	

SIGNATURE for investment accounts

By requesting the opening of either a cash investment account, or an account granted margin facility, I certify that the information in this application is true and complete and I have received and agree to the terms and conditions as outlined in the Client Agreements booklet. I also agree to advise you immediately in writing of any material change in information.

TA/PA's Signature _____	Date (YY/MM/DD) _____
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CLIENT'S AUTHORIZATION and TA/PA acceptance

Sign only if you want another person to have access to your account.

The signatures on this form must be witnessed by someone other than the applicant, co-applicant, agent, attorney, spouse or common-law partner of any of these persons. One witness per signature is enough. A witness can witness more than one signature.

Applicant's Signature _____	Co-applicant's Signature (if applicable) _____
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TA/PA Acceptance

TA/PA's Signature _____	Date (YY/MM/DD) _____
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Please provide a photocopy of 2 pieces of ID, one of which must be a photo ID. If you already have a BMO InvestorLine account and/or a BMO Bank of Montreal account, write your SIN and account number(s) on the photocopy. If you do not have a BMO InvestorLine account or a BMO Bank of Montreal account, present your 2 pieces of ID, in person, at a BMO InvestorLine office or a BMO Bank of Montreal branch.

Witness Signature

Witness Signature #1 _____	Date (YY/MM/DD) _____
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Witness Address #1 _____

Witness Signature #2 _____	Date (YY/MM/DD) _____
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Witness Address #2 _____

OFFICE use only

BRANCH INFORMATION

I have verified all and included photocopies of two pieces of ID, one of which is a valid photo ID.

Phone (area code, no., ext.) _____

Name of Branch Representative (please print)