

adviceDirect[®]

ADDITIONAL AUTHORIZED TRADING OFFICER INFORMATION

TELL US ABOUT the authorized trading officer Α

BMO InvestorLine

Account Number:

If some other person will have authority over, or financial interest, in this account, please complete the following information. This includes Authorized Trading Officers, sole owners, partners, executors and trustees. There is a maximum of two Authorized Trading Officers per account. Please contact BMO InvestorLine or visit our web site for additional forms. Preferred Language:

| English French | Citizenship |
|----------------|-------------|
|----------------|-------------|

Pro* Account Characteristic(s):

Country of Residence

BMO Staff

You are completing this form as: 🗌 Authorized Trading Officer 🔲 Sole Owner 🗋 Beneficial Owner (own greater than 10% interest, directly or indirectly in the account)

*You are considered to be a Pro if you, or someone you live with, is employed with an IIROC member firm or related company. Please provide a letter of confirmation from the member firm's Compliance department authorizing the opening of the account(s).

| Title | Last Name | First Name | | Initials |
|--|--|---|-----------------|--------------|
| Please enter your na | ame exactly as it appears on your government-is | sued photo ID. | | |
| | | Suite | City or | |
| Primary residence ac | | No. | Town | Prov. |
| (No., street, P.O. Box | c address is not allowed) | | | |
| Postal | Home Phone | Business Phone | | |
| Code | (area code, no) | (area code, no., ext | .) | |
| Fax | Other Daytime | _ | | |
| No. | Phone | Er | Email | |
| Mailing Address if different from abo | ve | | | Suite No. |
| City or | | | Postal | |
| Town | | Prov. | Code | |
| Marital | No. of | Date of Birth | | |
| Status | Dependants | (YY/MM/DD) | SIN | |
| | -time (30 hours or more per week) | □ Part-time (Less than 30 hours per week) □ Self employed | | □ Unemployed |
| Status 🗆 Reti | ired (Please provide your last: occupation, employ | ver's name, industry, city and prov.) | Casual/Contract | □ Seasonal |
| Occupation | | | | |
| Employer | | | | |
| Name | | Industry | | |
| Employer's Address | | | | Suite |
| (number, street) | | | | No. |
| City or | | | | Postal |
| Town | | | Prov. | Code |
| | | | | |

B **FINANCIAL** information

Please provide your BMO Banking Information (if applicable). BMO Account BMO Transit Number Number

BMO Bank Address

Address Continued

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Member - Canadian Investor Protection Fund and Member of the Canadian Investment Regulatory Organization.

adviceDirect®

| | PLEASE PR | ROVIDE DETAILS if you answ | ver YES to the following | questions | | |
|---|--|--|--|---|---|---------|
| | a. An insider, | ur spouse/common-law partner: director or senior officer (i.e. an officer o | r one of the five highest paid employe | es) of a publicly traded (exchange | or over-the-counter) company or affiliate of such a d | ompany? |
| | _ | y, or as part of a group, own more that | n 10% of the voting rights attached | to all voting securities? | | |
| | ∐ Yes □ _{No} Coi | npany Name(s): | | | | |
| | | you a Reporting Insider under Canadia | n securities legislation? | | | |
| | ☐ Yes | npany Name(s): | | | | |
| | b. Separately | | a holder of more than 20% of the o | outstanding voting securities of a | publicly traded (exchange or over-the-counter) of | ompany |
| | Yes | npany Name(s): | | | | |
| | | | h controlling interest in a publicly tra | aded (exchange or over-the-count | er) company or affiliate of such a company? | |
| | Yes | npany Name(s): | | | | |
| | | or exercise authority over, any brokera | one accounts with other financial ins | titutions? | | |
| | | icial institution(s): | ge accounts with other intender ins | | | |
| | | | | Account Type: | | |
| | 3. Do you have, | or exercise authority over, any account | s with BMO InvestorLine? | <i>,</i> , | | |
| | ☐ Yes | | | A | | |
| • | | JNT # 1: | | Account #2: | | |
| D | NOW TELL | US about your spouse or | common-law partner | | | |
| | Please omit this | section if your spouse or common-lav | v partner is an Authorized Trading C | fficer. | | |
| | while | Last | | First | | |
| | Title | Name | Employer | Name | Initials | |
| ł | Occupation | | Name | | Industry | |
| | | | Name | | moony | |
| | | r | Name | | | |
| E | SIGNATUR | E | Name | | | |
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