

adviceDirect[®]

ADDITIONAL AUTHORIZED TRADING OFFICER INFORMATION

TELL US ABOUT the authorized trading officer Α

BMO InvestorLine

Account Number:

If some other person will have authority over, or financial interest, in this account, please complete the following information. This includes Authorized Trading Officers, sole owners, partners, executors and trustees. There is a maximum of two Authorized Trading Officers per account. Please contact BMO InvestorLine or visit our web site for additional forms. Preferred Language:

English French	Citizenship
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Pro* Account Characteristic(s):

Country of Residence

BMO Staff

You are completing this form as: 🗌 Authorized Trading Officer 🔲 Sole Owner 🗋 Beneficial Owner (own greater than 10% interest, directly or indirectly in the account)

*You are considered to be a Pro if you, or someone you live with, is employed with an IIROC member firm or related company. Please provide a letter of confirmation from the member firm's Compliance department authorizing the opening of the account(s).

Title	Last Name	First Name		Initials
Please enter your na	ame exactly as it appears on your government-is	sued photo ID.		
		Suite	City or	
Primary residence ac		No.	Town	Prov.
(No., street, P.O. Box	c address is not allowed)			
Postal	Home Phone	Business Phone		
Code	(area code, no)	(area code, no., ext	.)	
Fax	Other Daytime	_		
No.	Phone	Er	Email	
Mailing Address if different from abo	ve			Suite No.
City or			Postal	
Town		Prov.	Code	
Marital	No. of	Date of Birth		
Status	Dependants	(YY/MM/DD)	SIN	
	-time (30 hours or more per week)	□ Part-time (Less than 30 hours per week) □ Self employed		□ Unemployed
Status 🗆 Reti	ired (Please provide your last: occupation, employ	ver's name, industry, city and prov.)	Casual/Contract	□ Seasonal
Occupation				
Employer				
Name		Industry		
Employer's Address				Suite
(number, street)				No.
City or				Postal
Town			Prov.	Code

B **FINANCIAL** information

Please provide your BMO Banking Information (if applicable). BMO Account BMO Transit Number Number

BMO Bank Address

Address Continued

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Member - Canadian Investor Protection Fund and Member of the Canadian Investment Regulatory Organization.

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	PLEASE PR	ROVIDE DETAILS if you answ	ver YES to the following	questions		
	a. An insider,	ur spouse/common-law partner: director or senior officer (i.e. an officer o	r one of the five highest paid employe	es) of a publicly traded (exchange	or over-the-counter) company or affiliate of such a d	ompany?
	_	y, or as part of a group, own more that	n 10% of the voting rights attached	to all voting securities?		
	∐ Yes □ _{No} Coi	npany Name(s):				
		you a Reporting Insider under Canadia	n securities legislation?			
	☐ Yes	npany Name(s):				
	b. Separately		a holder of more than 20% of the o	outstanding voting securities of a	publicly traded (exchange or over-the-counter) of	ompany
	Yes	npany Name(s):				
			h controlling interest in a publicly tra	aded (exchange or over-the-count	er) company or affiliate of such a company?	
	Yes	npany Name(s):				
		or exercise authority over, any brokera	one accounts with other financial ins	titutions?		
		icial institution(s):	ge accounts with other intender ins			
				Account Type:		
	3. Do you have,	or exercise authority over, any account	s with BMO InvestorLine?	<i>,</i> ,		
	☐ Yes			A		
•		JNT # 1:		Account #2:		
D	NOW TELL	US about your spouse or	common-law partner			
	Please omit this	section if your spouse or common-lav	v partner is an Authorized Trading C	fficer.		
	while	Last		First		
	Title	Name	Employer	Name	Initials	
ł	Occupation		Name		Industry	
			Name		moony	
		r	Name			
E	SIGNATUR	E	Name			
E	By requesting t	he opening of either a cash investm	ient account, or an account grante		he information in this application is true and se you immediately in writing of any material	
E	By requesting t and I have rece in information. Additional Auth	he opening of either a cash investm ived and agree to the terms and cor iorized	ient account, or an account grante		he information in this application is true and se you immediately in writing of any material Date	
	By requesting t and I have rece in information. Additional Auth Trading Officer's	he opening of either a cash investm ived and agree to the terms and cor norized s Signature	ent account, or an account grante nditions as outlined in the Client A	greements. I also agree to advi	he information in this application is true and se you immediately in writing of any material	
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	By requesting t and I have rece in information. Additional Auth Trading Officer's Please provide a OFFICE US BRANCH INFORM I have verified a Name of Branch	he opening of either a cash investm ived and agree to the terms and cor orized 5 Signature a verified photocopy of 1 piece of Fed E ONLY	ent account, or an account grante ditions as outlined in the Client A eral, Provincial or Territorial govern	greements. I also agree to advi ment issued photo ID. Phone (area code, no., ext.)	he information in this application is true and se you immediately in writing of any material Date	
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