

ADDITIONAL AUTHORIZED TRADING OFFICER INFORMATION

A A TELL US ABOUT the authorized trading officer

BMO InvestorLine
Account Number:

If some other person will have authority over, or financial interest, in this account, please complete the following information. This includes Authorized Trading Officers, sole owners, partners, executors and trustees. **There is a maximum of two Authorized Trading Officers per account.** Please contact BMO InvestorLine or visit our web site for additional forms.

Preferred Language:

English French Citizenship

Country of Residence

Account Characteristic(s): Pro* BMO Staff

You are completing this form as: Authorized Trading Officer Sole Owner Beneficial Owner (own greater than 10% interest, directly or indirectly in the account)

*You are considered to be a Pro if you, or someone you live with, is employed with an IIROC member firm or related company. Please provide a letter of confirmation from the member firm's Compliance department authorizing the opening of the account(s).

Title Last Name First Name Initials

Please enter your name exactly as it appears on your government-issued photo ID.

Primary residence address Suite No. City or Town Prov

(No., street, P.O. Box address is not allowed)

Postal Code Home Phone (area code, no.) Business Phone (area code, no., ext.)

Fax No. Other Daytime Phone Email

Mailing Address if different from above Suite No.

City or Town Prov. Postal Code

Marital Status No. of Dependants Date of Birth (YY/MM/DD) SIN

Employment Status Full-time (30 hours or more per week) Part-time (Less than 30 hours per week) Self employed Unemployed
 Retired (Please provide your last: occupation, employer's name, industry, city and prov.) Casual/Contract Seasonal

Occupation

Employer Name Industry

Employer's Address (number, street) Suite No.

City or Town Prov Postal Code

If you are a Trustee, information below must be completed

Are you a US Person (US resident, US citizen, or other US person)? Yes No If yes, please provide your U.S. Tax Identification Number TIN:

Residency for Tax purposes (Check all that apply)

- Canada (You must be a resident of Canada to open a BMO InvestorLine account) Social Insurance Number _____ (required by Canada Revenue Agency)
- U.S. (including U.S. citizen) Tax Identification Number _____ (please provide a reason if Tax Identification Number is missing)
- Other (Please specify) Tax Identification Number _____ (please provide a reason if Tax Identification Number is missing)
- Other (Please specify) Tax Identification Number _____ (please provide a reason if Tax Identification Number is missing)

Reasons for missing Tax Identification Number (TIN)

- 1. I have applied for a TIN but have not yet received one.
- 2. My jurisdiction of tax residence does not issue TINs to its residents.
- 3. Other (please provide details)

B FINANCIAL information

Please provide your BMO Banking Information (if applicable).

BMO Transit Number BMO Account Number

BMO Bank Address

Address Continued

C FOR OPTIONS account applications

1. Number of years trading in options:
2. How would you describe your options trading knowledge?: Expert Knowledgeable Limited None
3. Experience with: None Long Calls or Puts Covered Naked Spreads

I have received the Risk Disclosure Statement for Futures and Options (Section Three, Part G of the Client Agreements). I understand the special risks pertaining to trading in options and that BMO InvestorLine Inc. is not registered to trade in futures. I declare that I have adequate financial resources to sustain any such transaction in which I participate.

Additional Authorized
Trading Officer's Signature

Date
YY/MM/DD

D PLEASE PROVIDE DETAILS if you answer YES to the following questions

1. Are you, or your spouse/common-law partner:
 - a. An insider, director or senior officer (i.e. an officer or one of the five highest paid employees) of a publicly traded (exchange or over-the-counter) company or affiliate of such a company?
Or
Individually, or as part of a group, own more than 10% of the voting rights attached to all voting securities?
 Yes
 No Company Name(s):
If yes, are you a Reporting Insider under Canadian securities legislation?
 Yes
 No Company Name(s):
 - b. Separately or in combination with other persons, a holder of more than 20% of the outstanding voting securities of a publicly traded (exchange or over-the-counter) company or affiliate of such a company?
 Yes
 No Company Name(s):
 - c. Individually, or as part of a group, a member with controlling interest in a publicly traded (exchange or over-the-counter) company or affiliate of such a company?
 Yes
 No Company Name(s):
2. Do you have, or exercise authority over, any brokerage accounts with other financial institutions?
 Yes Financial institution(s):
 No Account Type: Account Type:
3. Do you have, or exercise authority over, any accounts with BMO InvestorLine?
 Yes
 No Account #1: Account #2:

E NOW TELL US about your spouse or common-law partner

Please omit this section if your spouse or common-law partner is an Authorized Trading Officer.

Title	Last Name	First Name	Initials
Occupation	Employer Name	Industry	

F SIGNATURE

By requesting the opening of either a cash investment account, or an account granted margin facility, I certify that the information in this application is true and complete and I have received and agree to the terms and conditions as outlined in the Client Agreements. I also agree to advise you immediately in writing of any material change in information.

Additional Authorized
Trading Officer's Signature

Date
YY/MM/DD

Please provide a verified photocopy of 1 piece of Federal, Provincial or Territorial government issued photo ID.

G OFFICE USE ONLY

BRANCH INFORMATION

I have verified all and included a photocopy of a valid photo ID.

Name of Branch Representative (please print)	Phone (area code, no., ext.)
EIN#	Branch Stamp