

We are required under securities law to verify and maintain beneficial ownership information on your account.

## Beneficial Ownership Information (for non-individual beneficiaries)

Each entity that beneficially owns greater than 10% interest, directly or indirectly, must complete the following information. If you have more than two (2) entities to list please print an additional form.

### PROOF OF EXISTENCE

Each entity listed must provide supporting documentation confirming their existence. Proof of existence for a corporation can be satisfied by providing a Corporate Profile dated within 6 months (or similar document) from the governing jurisdiction of the corporation confirming the corporate name, registration date and number. To confirm the existence of an entity other than a corporation please provide a certified true copy of the Formal Trust Document, Partnership Agreement, Articles of association or a similar record.

### Entity/Owner #1

Legal (registered) Name of Business or Organization	Type of Business	
Legal Address (jurisdiction where registered)	Suite No.	
City or Town	Prov. <input type="text"/> <input type="text"/>	Postal Code
Place of Incorporation / Registration (not required for estate or trust)		

### The business or organization (or affiliate) is:

- A publicly traded company, or a publicly traded trust

Security Symbol	Exchange
-----------------	----------

- A Bank, Caisse Populaire, Credit Union, Insurance company, Investment Manager, Trust or Loan company, Mutual Fund, Mutual Fund Management company, Pension Fund, Securities Dealer or Broker, or similar financial entity subject to a satisfactory regime
- An Estate or a Testamentary Trust established under an Estate
- A Government-owned corporation or organization, Church or Union
- A Trust or is not one of the entities listed above

Is the entity considered an insider or controlling shareholder of a publicly traded corporation or similar entity?

<input type="checkbox"/> Yes	If Yes, Name	Exchange
<input type="checkbox"/> No		

Are there any individuals who own greater than 10% interest in the above entity?

- Yes If yes\*, state # of persons \_\_\_\_
- No

\* Each individual(s) must also complete a Beneficial Ownership Information form for individuals. Visit the *Apply Now* section of [bmoinvestorline.com](http://bmoinvestorline.com) for additional forms.

**Beneficial Ownership Information (for non-individual beneficiaries)**

BENEFICIAL OWNERS

**Entity/Owner #2**

Legal (registered) Name of Business or Organization		Type of Business	
Legal Address (jurisdiction where registered)			Suite No.
City or Town	Prov.	<input type="text"/>	Postal Code
Place of Incorporation / Registration (not required for estate or trust)			

**The business or organization (or affiliate) is:**

- A publicly traded company, or a publicly traded trust

Security Symbol	Exchange
-----------------	----------

- A Bank, Caisse Populaire, Credit Union, Insurance company, Investment Manager, Trust or Loan company, Mutual Fund, Mutual Fund Management company, Pension Fund, Securities Dealer or Broker, or similar financial entity subject to a satisfactory regime
- An Estate or a Testamentary Trust established under an Estate
- A Government-owned corporation or organization, Church or Union
- A Trust or is not one of the entities listed above

Is the entity considered an insider or controlling shareholder of a publicly traded corporation or similar entity?

<input type="checkbox"/> Yes	If Yes, Name	Exchange
<input type="checkbox"/> No		

Are there any individuals who own greater than 10% interest in the above entity?

- Yes If yes\*, state # of persons \_\_\_\_
- No

\* Each individual(s) must also complete a Beneficial Ownership Information form for individuals. Visit the *Apply Now* section of [bmoinvestorline.com](http://bmoinvestorline.com) for additional forms.