



InvestorLine

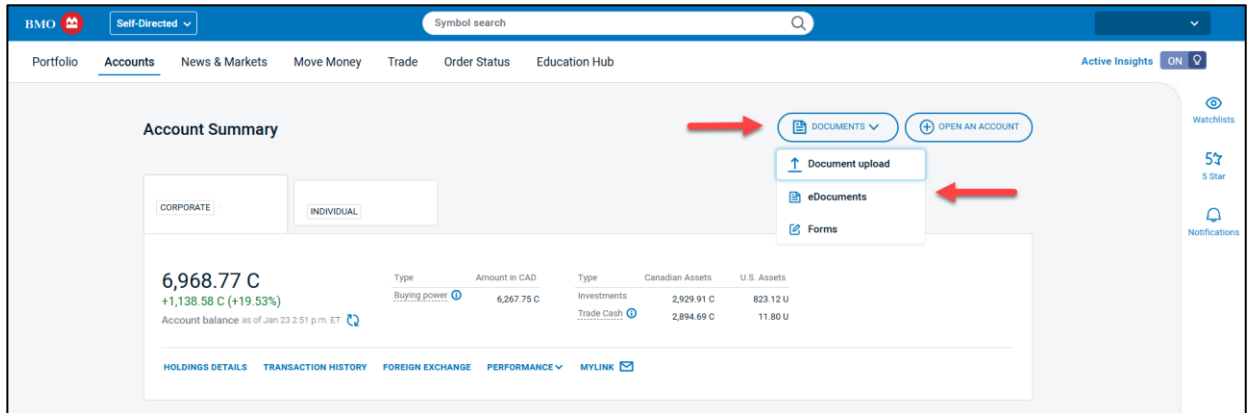
BMO InvestorLine Self-Directed

Accessing Tax Documents



BMO InvestorLine Self-Directed

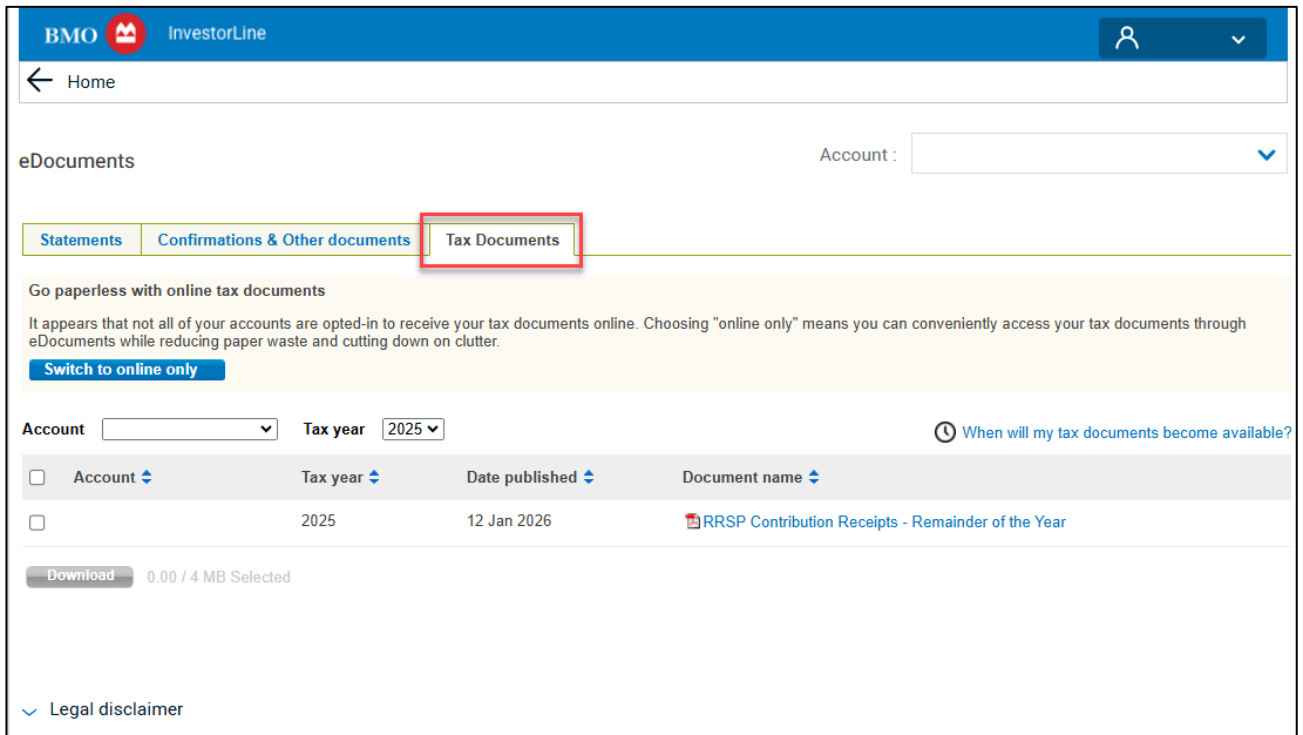
- 1) Log in to your InvestorLine account
- 2) Select 'Documents'
- 3) Select 'eDocuments'



The screenshot shows the BMO InvestorLine Account Summary page. The 'DOCUMENTS' dropdown menu is open, and the 'eDocuments' option is highlighted. The account balance is 6,968.77 C, and the account balance as of Jan 23 2:51 p.m. ET is +1,138.58 C (+19.53%).

Type	Amount in CAD	Type	Canadian Assets	U.S. Assets
Buying power	6,267.75 C	Investments	2,929.91 C	823.12 U
		Trade Cash	2,894.69 C	11.80 U

- 4) Select 'Tax Documents'



The screenshot shows the BMO InvestorLine eDocuments page. The 'Tax Documents' tab is selected and highlighted with a red box. The page shows a list of tax documents, including 'RRSP Contribution Receipts - Remainder of the Year'.

Account : [dropdown]

Statements | Confirmations & Other documents | **Tax Documents**

Go paperless with online tax documents

It appears that not all of your accounts are opted-in to receive your tax documents online. Choosing "online only" means you can conveniently access your tax documents through eDocuments while reducing paper waste and cutting down on clutter.

[Switch to online only](#)

Account [dropdown] Tax year [2025] [When will my tax documents become available?](#)

Account	Tax year	Date published	Document name
<input type="checkbox"/>	2025	12 Jan 2026	RRSP Contribution Receipts - Remainder of the Year

Download 0.00 / 4 MB Selected

[Legal disclaimer](#)

- 5) All available Tax documents will be visible in table form
- 6) To download the desired Tax document, select the year of interest, from the Tax Year dropdown, and then click on the document name
- 7) To download multiple documents, click on the check boxes on the left of the account number and press download

BMO InvestorLine

Home

eDocuments Account :

Statements Confirmations & Other documents Tax Documents

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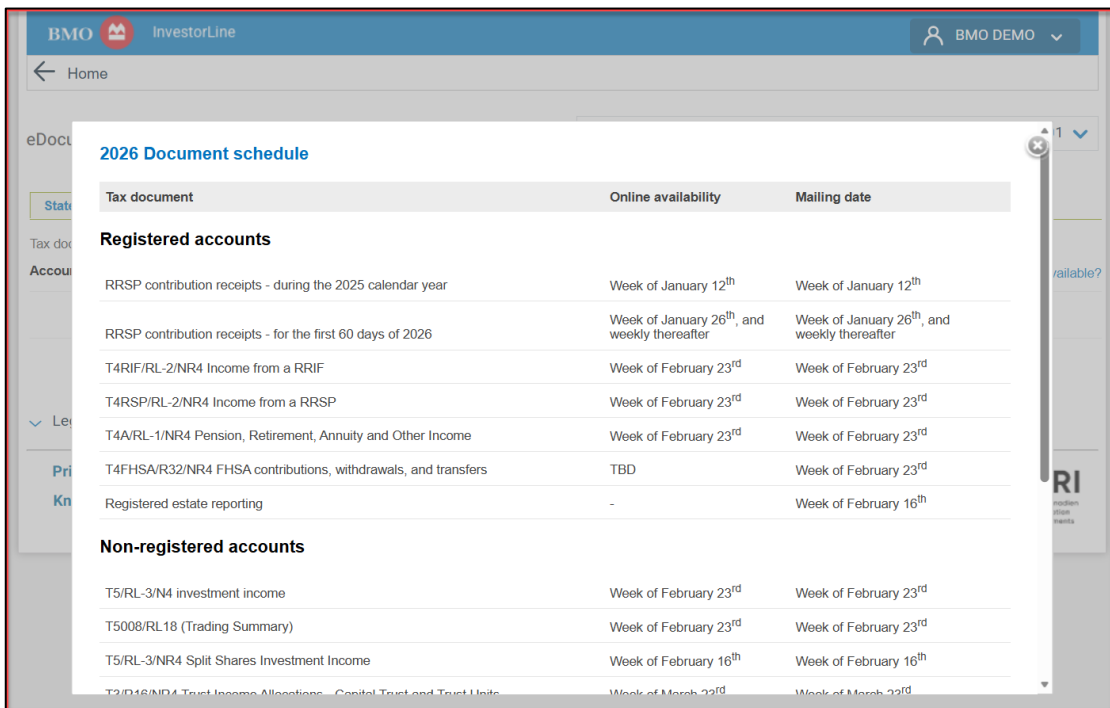
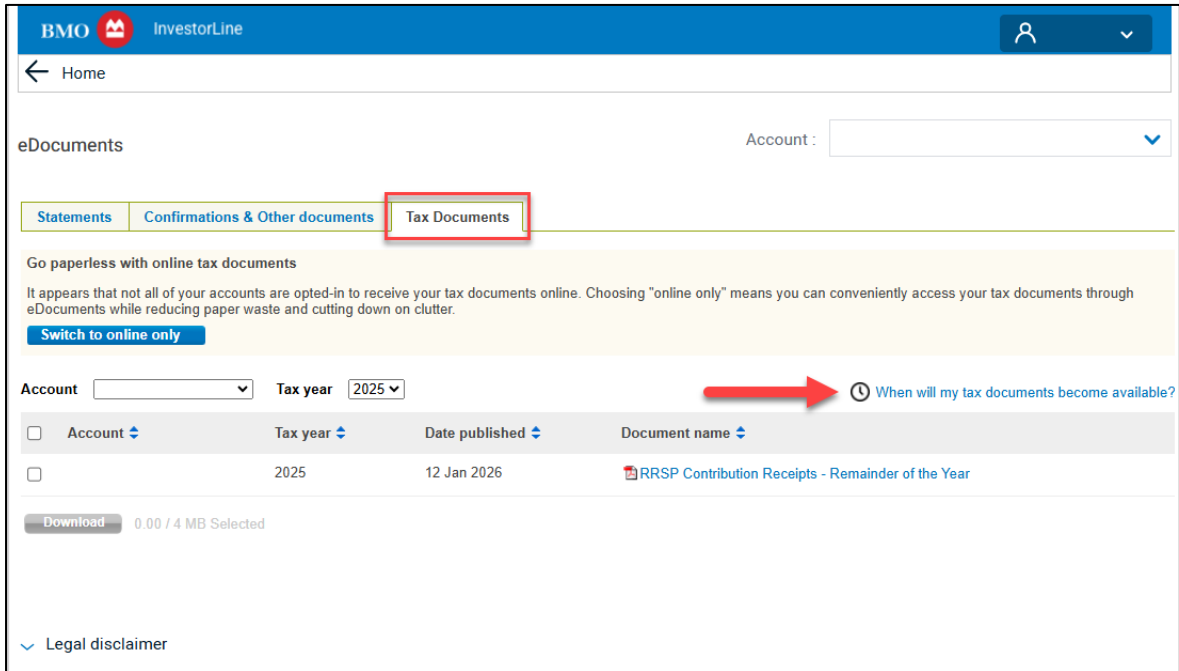
Account Tax year 2025 When will my tax documents become available?

<input type="checkbox"/>	Account	Tax year	Date published	Document name
<input type="checkbox"/>		2025	12 Jan 2026	RRSP Contribution Receipts - Remainder of the Year

Download 0.00 / 4 MB Selected

Legal disclaimer

- 8) If you do not see the desired tax document or believe it is missing, select 'When will my tax documents become available' to confirm the availability schedule (a separate pop-up will appear on the screen)



Note: Tax documents are only accessible via desktop browser currently.

Let's connect

We're available Monday to Friday to answer your questions.



Call us – 8 a.m. to 6 p.m. ET
1-888-776-6886



Chat with us – 8 a.m. to 8 p.m. ET

Learn More
[bmo.com/online-investing](https://www.bmo.com/online-investing)



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