

## BMO Mutual Fund Series D

Fund Codes	Funds/ Portfolios	Description	Series D Management Fees	Series A Management Fees	Fixed Admin Fee, where applicable <sup>1</sup>
GGF31700	BMO Fixed Income ETF Portfolio Series D	ETF Portfolios - 6 portfolios of ETFs targeting a specific risk profile suitable for investors looking for market and asset diversification with automatic rebalancing and professional portfolio management.	0.60%	1.00%	0.15%
GGF31701	BMO Security ETF Portfolio Series D		0.60%	1.35%	0.15%
GGF31702	BMO Conservative ETF Portfolio Series D		0.60%	1.35%	0.15%
GGF31703	BMO Balanced ETF Portfolio Series D		0.65%	1.40%	0.15%
GGF31704	BMO Growth ETF Portfolio Series D		0.65%	1.40%	0.15%
GGF31705	BMO Equity Growth ETF Portfolio Series D		0.70%	1.45%	0.15%
<b>ETF Based Solutions</b>					
GGF31734	BMO Tactical Dividend ETF Fund Series D	ETF Based Solutions - Combines the benefits of passive and active management using low cost ETFs within an actively managed mutual fund.	0.90%	1.55%	0.15%
GGF31495	BMO Target Enhanced Yield ETF Portfolio Series D		0.75%	1.40%	0.15%
GGF31494	BMO Target Yield ETF Portfolio Series D		0.65%	1.40%	0.15%
<b>Index Funds</b>					
GGF31144	BMO Canadian Equity ETF Fund Series D	Index Funds - Passive managed options that track the performance of industry recognized market indices.	0.60%	0.85%	0.10%
GGF31722	BMO U.S. Equity ETF Fund Series D		0.55%	0.85%	0.20%
GGF31727	BMO International Equity ETF Fund Series D		0.70%	0.85%	0.19%
<b>Income Funds</b>					
GGF31143	BMO Bond Fund Series D	Fixed Income – Core income solutions providing monthly cash flow.	0.50%	1.30%	0.15%
GGF31736	BMO Global Strategic Bond Fund Series D		0.85%	1.75%	0.28%
GGF31158	BMO Emerging Markets Bond Fund Series D	Fixed Income Alternatives – For investors looking for the potential for higher income within their fixed income portfolio.	0.80%	1.35%	0.30%
GGF31737	BMO U.S. High Yield Bond Fund Series D		0.75%	1.75%	0.28%
GGF31730	BMO Preferred Share Fund Series D		0.85%	1.55%	0.20%
GGF31157	BMO Floating Rate Income Fund Series D		0.75%	1.35%	-- <sup>2</sup>
<b>Balanced Funds</b>					
GGF31148	BMO Monthly Income Fund Series D	Canadian Balanced – Providing investors balanced exposure to Canadian equities and fixed income.	0.80%	1.30%	0.12%
GGF31145	BMO Asset Allocation Fund Series D		0.75%	1.75%	0.17%

<b>Equity Funds</b>					
GGF31136	BMO Canadian Small Cap Equity Fund Series D	Canadian Equity – Providing exposure to the growth potential of Canadian companies	1.00%	2.00%	0.27%
GGF31739	BMO Canadian Stock Selection Fund Series D		0.85%	1.80%	0.20%
GGF31135	BMO Canadian Equity Fund Series D		0.90%	2.00%	0.16%
GGF31833	BMO Monthly High Income Fund II Series D	Broad Equity Income – Providing investors with predictable cash flow with potential for capital growth.	1.00%	1.85%	-- <sup>2</sup>
GGF31153	BMO Enhanced Equity Income Fund Series D		0.80%	1.65%	0.25%
GGF31146	BMO Dividend Fund Series D		0.95%	1.50%	0.13%
GGF31154	BMO Asian Growth and Income Fund Series D	Foreign Equity - For investors looking for growth through exposure to foreign markets.	1.50%	2.25%	-- <sup>2</sup>
GGF31718	BMO Emerging Markets Fund Series D		1.00%	2.00%	0.40%
GGF31719	BMO European Fund Series D		1.10%	2.00%	0.28%
GGF31732	BMO International Value Fund Series D		1.05%	1.90%	0.35%
GGF31150	BMO Global Infrastructure Fund Series D	Global and U.S. Equity - For investors looking for growth through exposure to Global and U.S. markets.	1.25%	2.00%	0.35%
GGF31723	BMO U.S. Equity Fund Series D		0.85%	2.00%	0.25%
GGF31725	BMO Global Dividend Fund Series D		0.80%	1.90%	0.35%

1. This is not a complete listing of additional fees and expenses payable by the Funds. In addition to the Fixed Admin Fees, the Fund pays certain expenses such as IRC expenses and a blended HST. For a more detail listing of fees and expenses, please see the 2014 BMO Mutual Funds Simplified Prospectus.

2. Variable BMO Mutual Funds pay all of its operating expenses directly. These operating expenses include Administration Expenses and Fund Expenses.

Series D are only available to investors who have an account with a discount brokerage.

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and a separate legal entity from Bank of Montreal. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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